

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Rosebud Cultural Education Facilities Finance Corporation, a Texas non-profit corporation (the "*Corporation*"), Richard Milburn Academy Texas, Inc., a Texas non-profit corporation ("*Borrower*") and Frost Bank, a Texas state bank in the maximum amount of \$8,000,000.00 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of conducting a public hearing on the Loans and the use of the proceeds thereof for the purpose of financing and/or refinancing the acquisition, equipping, construction, improvement, expansion and/or renovation of (i) the Borrower's Corpus Christi campus at 3512 S Staples St., Corpus Christi, TX 78411 (\$2,447,000), (ii) the Borrower's Killeen campus at 802 North 8th Street, Killeen, TX 76541 (\$286,000), (iii) the Borrower's Lubbock campus at 2333 50th St., Lubbock, TX 79412 (\$763,000), (iv) the Borrower's Odessa campus at 2419 N. County Road West #100, Odessa, TX 79763 (\$2,128,000), and (v) the Borrower's Pasadena campus at 320 E. Southmore Avenue, Suite 306, Pasadena, TX 77502 (\$1,945,000) (collectively, the "*Project*").

2. Such hearing was conducted commencing at 10:00 a.m. on June 14, 2021 by dialing: 1-877-211-3621, entering conference code: 540660.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,

no persons presented comments orally or in writing.

the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this June 14, 2021.



Hoang Vu, Hearing Officer