

**APPROVAL OF HIGHEST ELECTED OFFICIAL
OF NUECES COUNTY, TEXAS**

WHEREAS, Richard Milburn Academy Texas, Inc. (the "*Borrower*"), in connection with a tax-exempt plan of financing in the maximum principal amount of \$8,000,000, has requested the approval of the Financing (as described below) and the portion of the Project (as defined below) located in Nueces County; and

WHEREAS, the Financing consists of a loan among the Borrower, Rosebud Cultural Education Facilities Finance Corporation (the "*Corporation*") and Frost Bank (the "*Lender*") through which the Lender will make a loan to the Corporation, which in turn will make a loan to the Borrower for the purpose of (A) financing and/or refinancing the acquisition, equipping, construction, improvement, expansion and/or renovation of the Borrower's Corpus Christi campus at 3512 S Staples St., Corpus Christi, TX 78411 (\$2,447,000); and (B) paying certain expenses in connection with the issuance of the Financing (collectively, the "*Project*"); and

WHEREAS, in accordance with certain provisions of the Internal Revenue Code of 1986, as amended (the "*Code*") as described below, notice of a public hearing was published in "*Corpus Christi Caller-Times*," on June 4, 2021, which notice provided that members of the public were invited to a hearing to be held on June 14, 2021, commencing at 10:00 a.m., by dialing: 1 877-211-3621, entering conference code: 540660 in connection with the Financing and the Project; and

WHEREAS, it is necessary for the undersigned, as the highest elected official of Nueces County, Texas (the "*County*"), to approve the Financing and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code;

NOW, THEREFORE, the undersigned highest elected official of the County, acting solely in her official capacity as County Judge, hereby approves the Financing; provided that such approval shall be solely for the purposes of section 147(f) of the Code, and neither the County nor the undersigned shall have any responsibility or liability for the Financing or the Project.

IN WITNESS WHEREOF, I have set my hand as of this July 21 2021.

NUECES COUNTY, TEXAS

Barbara Canales, County Judge