

Caller Times

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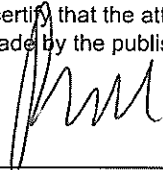
HOUSTON, TX 77002

STATE OF WISCONSIN))
COUNTY OF BROWN)

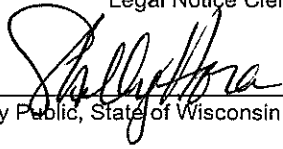
I, being first duly sworn, upon oath depose and say that I am a legal clerk and employee of the publisher, namely, the Corpus Christi Caller-Times, a daily newspaper published at Corpus Christi in said City and State, generally circulated in Aransas, Bee, Brooks, Duval, Jim Hogg, Jim Wells, Kleberg, Live Oak, Nueces, Refugio, and San Patricio, Counties, and that the publication of which the annexed is a true copy, was inserted in the Corpus Christi Caller-Times on the following dates:

06/04/2021

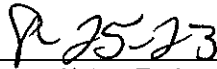
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Publication Cost: \$582.15
Ad No: 0004764283
Customer No: 7136586433ORRI
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NOTICE OF
PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Rosebud Cultural Education Facilities Finance Corporation (the "Corporation"), a nonprofit corporation created by the City of Rosebud, Texas pursuant to Chapter 337, Texas Local Government Code, will hold a public hearing on June 14, 2021, commencing at 10:00 a.m. to provide an opportunity for all interested persons to be heard with respect to a proposed bond or loan (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from Frost Bank (the "Lender") to the Corporation in the maximum amount of \$8,000,000 and a proposed loan from the Corporation to Richard Millburn Academy Texas, Inc. (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a Loan Agreement by and among the Corporation, the Lender and the Borrower. The Loans are being made pursuant to a plan of finance for the purpose of financing and/or refinancing the acquisition, equipping, construction, improvement, expansion and/or renovation of (i) the Borrower's Corpus Christi campus of 3512 S Staples St., Corpus Christi, TX 78411 (\$2,447,000), (ii) the Borrower's Killeen campus at 802 North 8th Street, Killeen, TX 76541 (\$286,000), (iii) the Borrower's Lubbock campus at 2333 50th St., Lubbock, TX 79412 (\$763,000), (iv) the Borrower's Odessa campus at 2419 N. County Road West #100, Odessa, TX 79763 (\$2,128,000), and (v) the Borrower's Pasadena campus at 320 E. Southmore Avenue, Suite 306, Pasadena, TX 77502 (\$1,945,000) (collectively, the "Project"); and paying certain expenses in connection with the issuance of the Loans. The Project is owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. The amounts shown in this paragraph represent the amount of proceeds of the Loans that are estimated to be used for each Project component; provided, however, the aggregate amount of proceeds so used shall not exceed the amount shown in the first paragraph. At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally and in writing, on the Project or the Loans by dialing: 1 877-211-3621, entering conference code: 540660. Persons wishing to participate should submit a written request to speak to hvu@orrick.com at least 24 hours before the hearing.

however, the hearing officer will also provide time for additional comments during the hearing. Oral remarks may not exceed five minutes in duration. Written comments may be submitted to the President of the Board of Directors of the Corporation, c/o Hoang Vu, 609 Main Street, 40th Floor, Houston, Texas 77002, until the time and date of the hearing (subject to the timing limitations of mail delivery).