

BRACEWELL

October 30, 2019

BY E-MAIL

Tyner Little
Nueces County, Texas
901 Leopard Street, Room 303
Corpus Christi, Texas 78401

Re: Order Authorizing Nueces County, Limited Tax Refunding Bonds, Series 2019 (the "Order")

Dear Mr. Little:

I enclose, as Exhibit A to this letter, the agenda item to be utilized in preparing the agenda for the November 6, 2019 regular meeting of the Commissioners Court (the "Court"). Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose, as Exhibit B, a suggested form of the motion of the Court to approve this item. Also attached is a draft copy of the Order for your review and for inclusion in the Court's agenda packets. The final form of the Order for the Court's consideration and approval will be completed and distributed prior to the date of the Court's meeting, November 6, 2019.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



William T. Avila
Partner

WTA/scb
Attachment

cc The Honorable Barbara Canales (County Judge)
Ms. Maggie Turner (Nueces County)
Mr. Noe Hinojosa (Estrada Hinojosa & Company, Inc.)
Mr. Paul Jack (Estrada Hinojosa & Company, Inc.)
Ms. Blakely Fernandez (Firm)
Mr. Brian Teaff (Firm)

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EXHIBIT A

CONSIDERATION AND APPROVAL OF AN ORDER AUTHORIZING THE ISSUANCE OF NUECES COUNTY, TEXAS, LIMITED TAX REFUNDING BONDS, SERIES 2020, LEVYING A TAX IN PAYMENT THEREOF; PROVIDING FOR THE AWARD OF THE SALE THEREOF IN ACCORDANCE WITH SPECIFIED PARAMETERS; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND PURCHASE AGREEMENT AND AN ESCROW AGREEMENT; APPROVING THE OFFICIAL STATEMENT; AND ENACTING OTHER PROVISIONS RELATING THERETO

EXHIBIT B

A MOTION BY COMMISSIONER _____ AND SECONDED BY
COMMISSIONER _____ THAT THE NUECES COUNTY COMMISSIONERS COURT
ADOPT AN ORDER AUTHORIZING THE ISSUANCE OF NUECES COUNTY, TEXAS LIMITED TAX
REFUNDING BONDS IN ACCORDANCE WITH SPECIFIED PARAMETERS

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