

ONESolution™

Project Kickoff

Nueces County

Presented by:

SUNGARD®

PUBLIC SECTOR

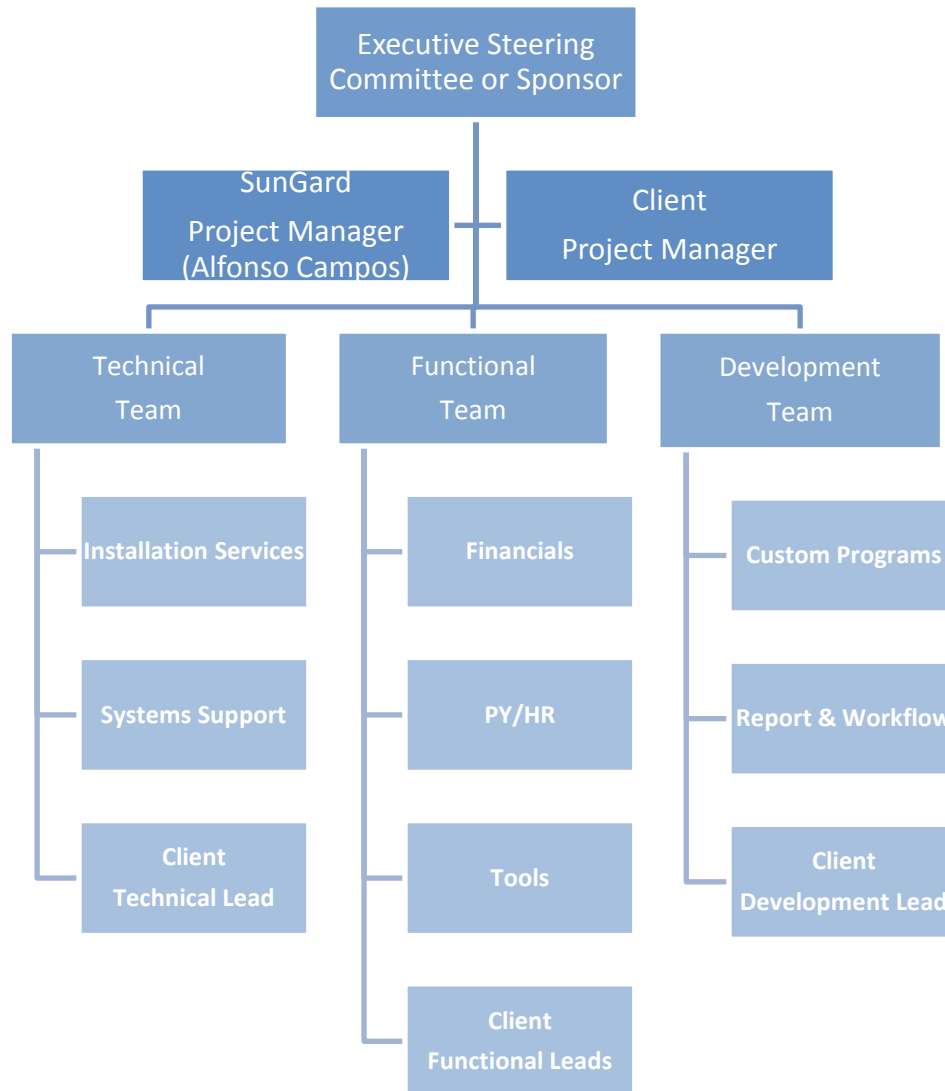
Connect the Community 



Agenda

- Project Team
- Roles & Responsibilities
- Scope of Project
- Licensed Modules
- Custom
- Project Milestones
- Project Timeline
- Project Plan
- Next Steps

Project Team



Project Roles

Client Resources

Project Manager

- Partners with SunGard Project Manager to coordinate project tasks and resources
- Assist with development of Implementation Schedule
- Ensure Client tasks and staff responsibilities are being met
- Manage the end-user training schedule and facilities
- Facilitate issue resolution and key decisions
- Provide progress to the Executive Committee or Sponsor
- Ensure that organizational goals for the project are being met

Technical Lead

- Coordinate completion of all technical tasks within the IT Department, including security setup, workflow and report development
- Provide or coordinate System Administration for servers
- Create and test interfaces to third party systems

Functional Leads

- Develops Test Plans by module for system testing
- Verify all converted data and report any issues or concerns
- Identify and prioritize Go Live reports and workflow models
- Conduct system testing
- Update internal training materials/procedures specific to your processes
- Instruct end user training classes if needed

Development Team Lead

- Completes Work Request Form
- Participates in Discovery Call
- Review and approve Specifications
- Tests Customization

SunGard Resources

Project Manager

- Partners with Client Project Lead to coordinate SunGard tasks and resources
- Responsible for coordinating each project deliverable attributed to SunGard
- Assists Client core team in maintaining and managing project deliverables
- Facilitates resolution for project issues
- Communicates priorities to the SunGard Project Team Members
- Ensures that all aspects of the SunGard implementation process are well planned and executed
- Schedules all SunGard training resources

Technical Lead

- Participates in Discovery Call
- Completes Installation Specifications
- Provides remote installation of ONESolution
- Conducts Smoke Test
- Conducts System Handoff Call

Functional Leads

- Provides expertise in ONESolution software applications and integration
- Trains Client on ONESolution navigation
- Provides input on project status to Client and SunGard project teams

Development Team Lead

- Participates in Discovery Call
- Completes Funded Development Specifications
- Develops Customization
- Tests Customization

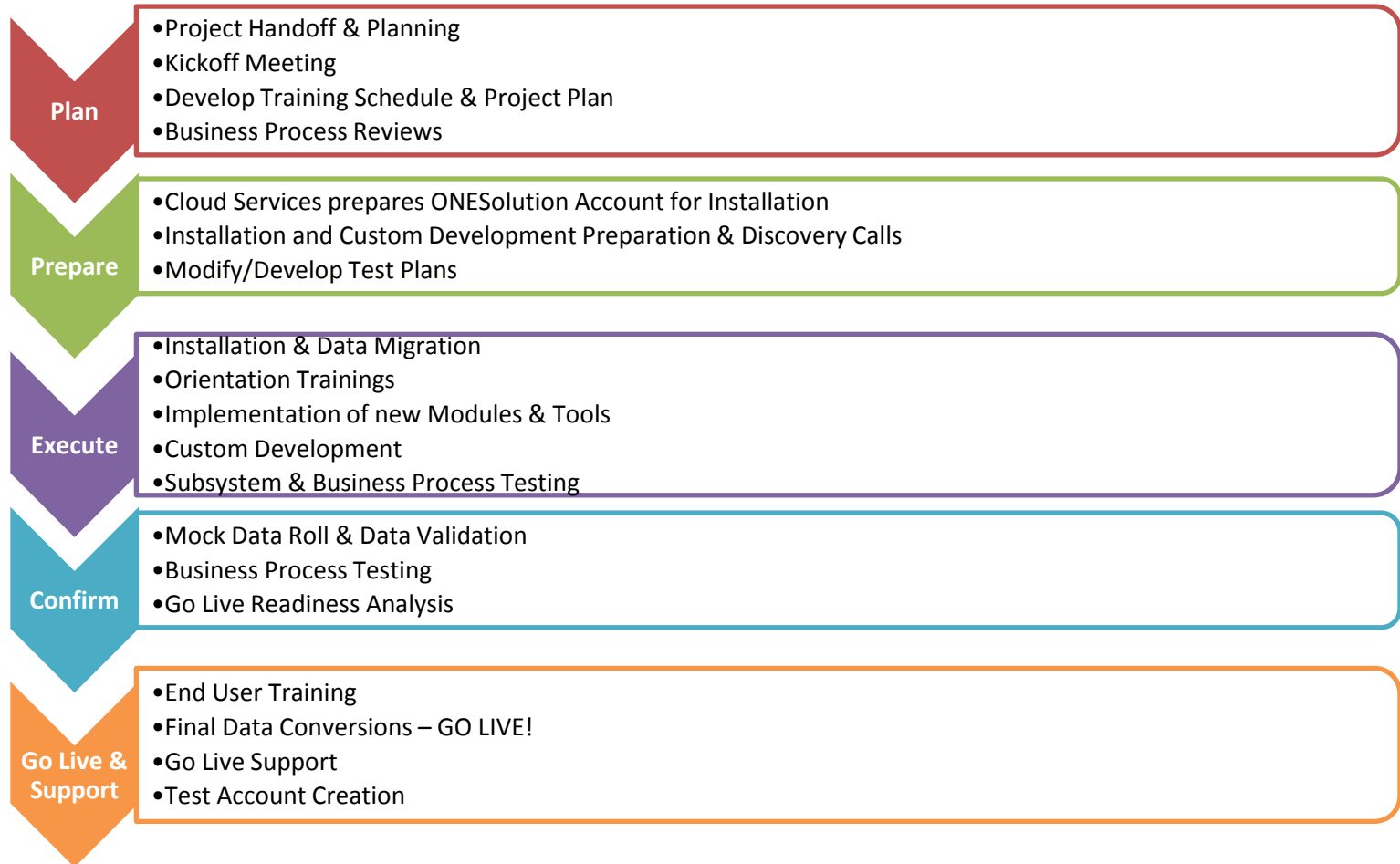
Scope of Project

- ONESolution Migration from IFAS 7.9.4 to 11.x
 - Project Start 2/17/13 (Installation Start Date)
 - Target Go Live 9/22/14 (Projected Target Go Live Date)
- Business Process Reviews
 - Core Financials
 - HR/PY
- ONESolution Orientation Training
- New Module Implementations
 - Position Budgeting
 - Grants Management
- Reporting and Workflow
 - COGNOS (New Reporting Tool)
- Custom Development
 - CDD Development – 24 hrs
 - Workflow Devevelopment – 24 hrs
 - Post BPR Development – 24 hrs

Modules Licensed

- **Financials:**
 - General Ledger
 - Job/Project Ledger
 - Budget Item Detail
 - Accounts Payable / Encumbrances
 - Purchasing
 - Bank Reconciliation
 - Accounts Receivable/Cash Receipts
 - Fixed Assets
 - Grants Management (New)
 - Easy Laser Forms (ELF)
- **Human Resources / Payroll**
 - Human Resources
 - Position Budgeting (New)
 - Payroll
- **Edge Applications**
 - Timecard Online?
- **Tools**
 - Click, Drag and Drill
 - Workflow
 - Documents Online
 - Cognos Reporting (New)

Project Milestones By Stage



Timeline

- Installation Dates 2/17/14 - 2/28/14
- Training 3/11/14 - 5/1/14
- Development 3/4/14 - 5/30/14
- Testing 6/2/14 - 7/4/14
- Mock Migration 7/7/14 - 7/11/14
- Post Mock Testing 7/14/14 – 8/8/14
- End user Training 9/8/14 - 9/16/14
- Final Migration 9/19/14 - 9/21/14
- LIVE 9/22/14